

Elsevier Open Access Platform

Fixed Quantity agreements

Overview guide





Welcome

Welcome to Elsevier's Open Access Platform (EOAP). This guide is intended as a quick walkthrough of our platform.

You can find an FAQ page on our website at service.elsevier.com/app/home/supporthub/eoap/

In this guide

Requests

Managing pending requests

Approved requests tab

Rejected requests tab

All requests tab

Reporting

Agreement dashboard

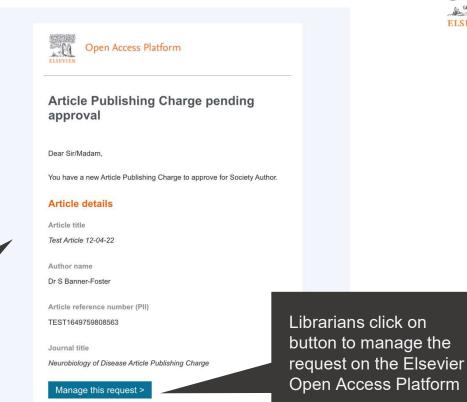
Overall view

Institution view

Notification of a new APC request

When the author completes their journey, an email is sent to the librarian responsible for approving requests for the institute the author has said they are affiliated to.

The email provides information on the request



Need help?

If you require assistance, please contact the Researcher Support Team using the Elsevier Open Access Platform Support Center.

Kind regards,

Researcher Support

*** This is an automatically generated email, please do not reply ***

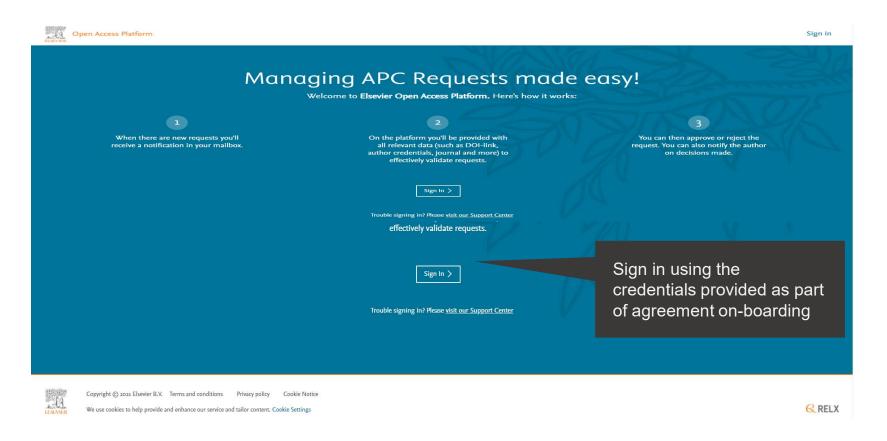
This email is for use by the intended recipient and contains information that may be confidential. If you are not the intended recipient, please notify your Elsevier contact and elelet his email from your inbox. Any unauthorized use or distribution of this amail in whole or in part is strictly prohibited and may be inclawful. Any price quotes

Using the Elsevier Open Access Platform

ELSEVIER

The welcome screen

Sign in to the Elsevier Open Access Platform.

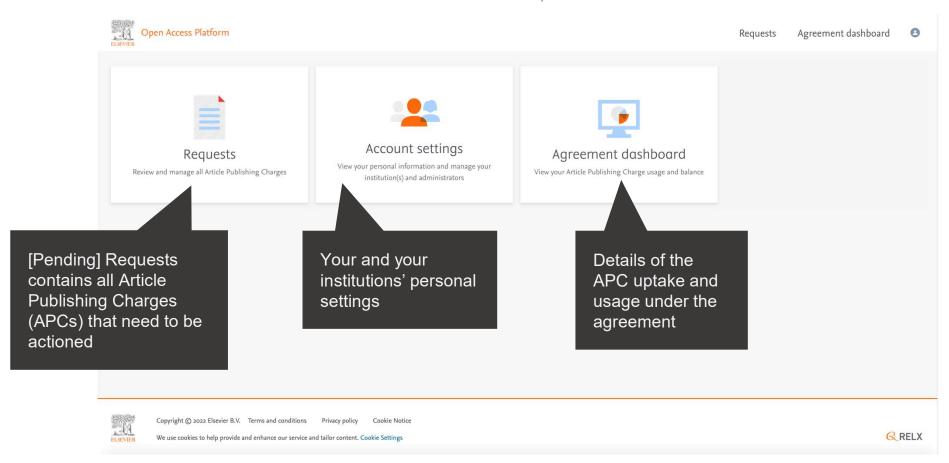


Using the Elsevier Open Access Platform



The homepage

Click on the tiles to have access different areas of the platform.



Requests

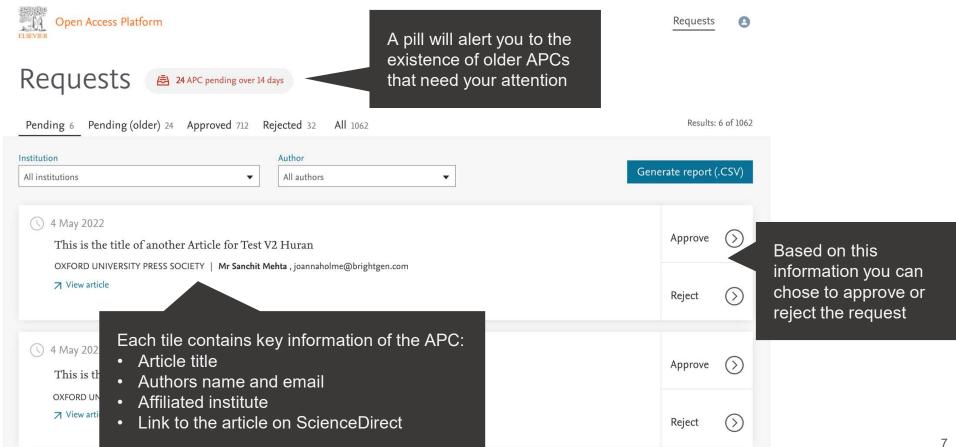
Managing your Article Publishing Charges





Pending requests tab

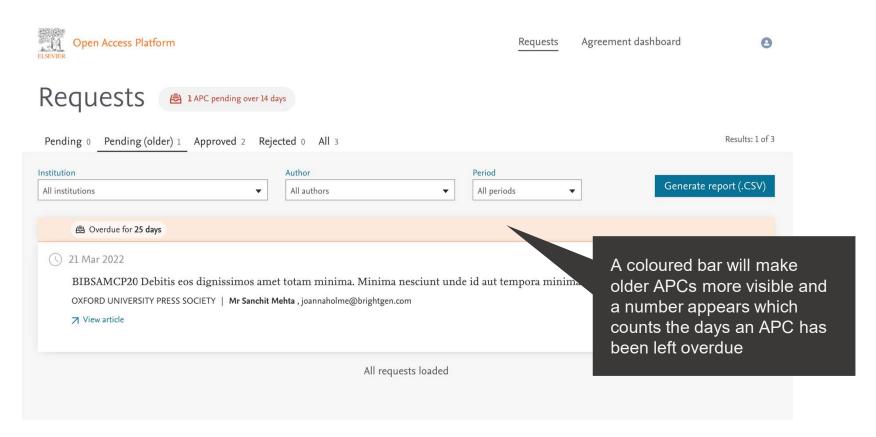
Contains latest Article Publishing Charges (APCs) that need to be actioned.





Pending (older) requests tab

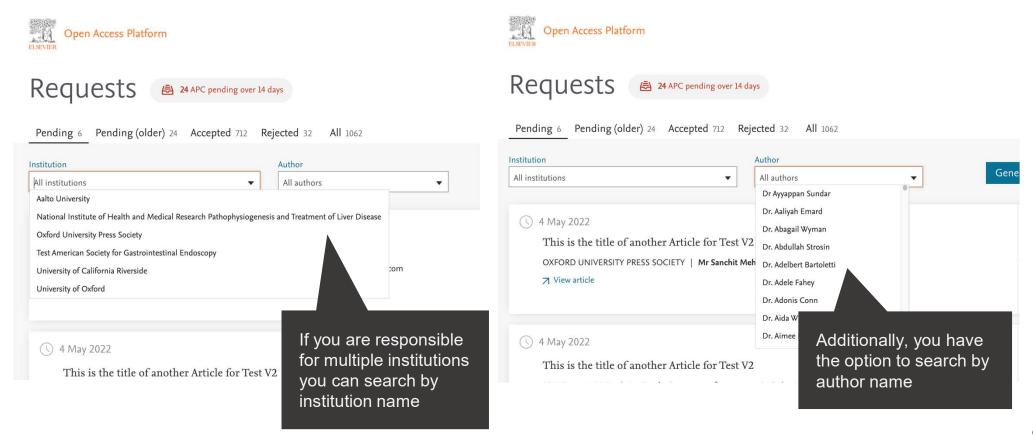
Contains all Article Publishing Charges (APCs) older than 14 days that need to be actioned.





Searching / Filtering

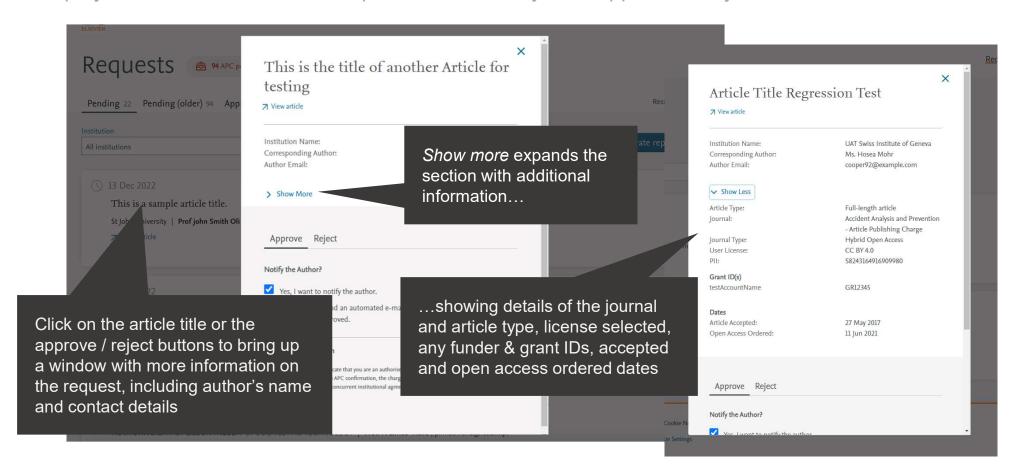
You can filter down a list of APCs to look for a particular one.





APC detail window

Displays full details of the APC request which allow you to approve or reject it.



Using the Elsevier Open Access Platform - Managing pending requests

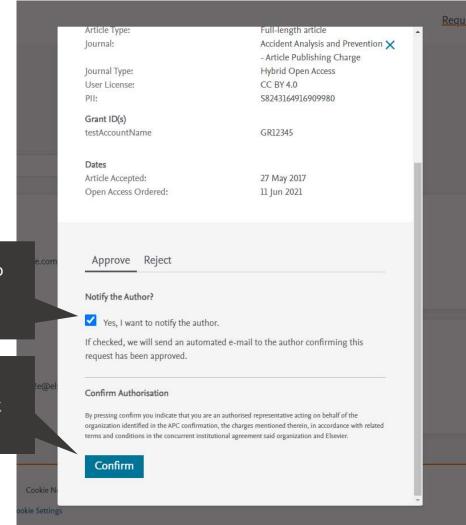


APC detail window

Approving an APC.

An email notification can be sent to the author to advise request has been approved

If you are happy to approve simply click the *Confirm* button

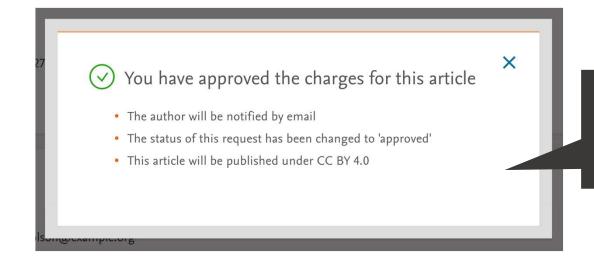


Using the Elsevier Open Access Platform - Managing pending requests



APC detail window

Approving an APC.



A confirmation of the approval is shown on screen, and the APC moves onto the approved list

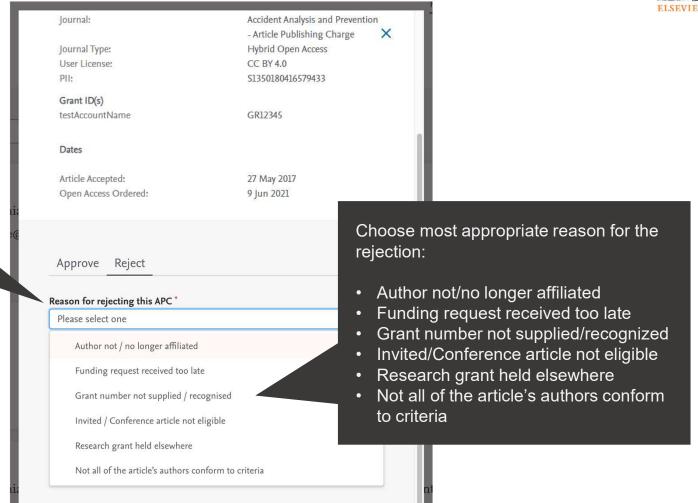
Using the Elsevier Open Access Platform - Managing pending requests



APC detail window

Rejecting an APC.

If you decide to reject the request, you will need to select a reason from the drop-down list



ELSEVIER

Emails to authors - approval

You can choose to notify an author of your decision, when you reject or approve an APC.

This is an example of the email template that will be sent if you selected to notify author of approval of the APC.

Using this feature is optional



Your Article Publishing Charge has been approved

Dear Dr S Banner-Foster,

We are pleased to inform you that Dan Hoyle of the Institute of Economics approved the funding of the Article Publishing Charge for the article listed below.

Article details

Article title

Test Article 12-04-22

Article reference number (PII)

TEST1649759808563

Journal title

Neurobiology of Disease Article Publishing Charge

Next steps

No further action is required from you. The cost of publishing your article open access will be covered in full by the institution's agreement with us. On behalf of Elsevier, we wish you continued success in your research.

Kind regards,

Researcher Support

*** This is an automatically generated email, please do not reply ***

ELSEVIER

Emails to authors - rejection

You can choose to notify an author of your decision, when you reject or approve an APC.

This is an example of the email template that will be sent if you selected to notify author of rejection of the APC.

Using this feature is optional



Your Article Publishing Charge has been rejected

Dear Dr S Banner-Foster,

We are sorry to inform you that Dan Hoyle of the Economics Institute has rejected the Article Publishing Charge for the article listed below.

Article details

Article title

Test Article 12-04-22

Article reference number (PII)

TEST1649759808563

Journal title

Neurobiology of Disease Article Publishing Charge

Reason for rejection

Author not / no longer affiliated

Next steps

Please contact the Dan Hoyle directly if you have questions regarding their decision. Elsevier will allow 7 days for you to discuss this with the institution before issuing you with an invoice to the address you provided at the time of submission*.

Kind regards,

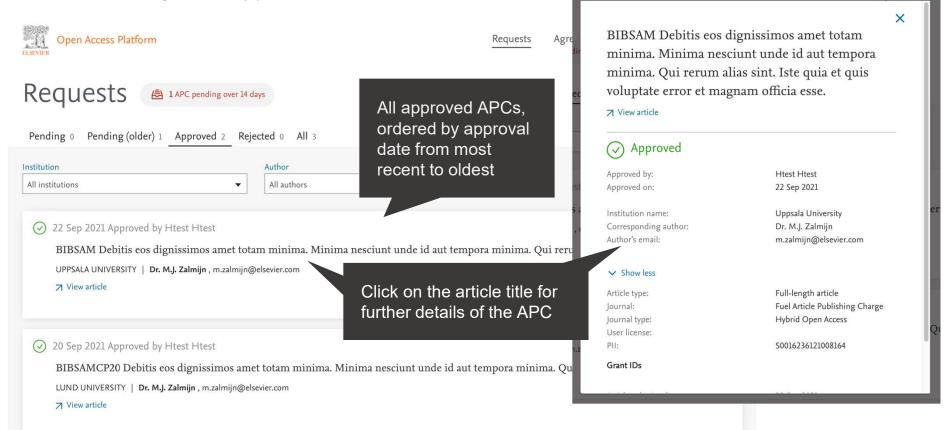
Researcher Support

* If the address needs to be amended, you need to advise of any VAT/Tax registration or exemption details, or if the rejection is reversed by the institution, please contact the Researcher Support Team using the Elsevier Open Access Platform Support Center.



Approved requests tab

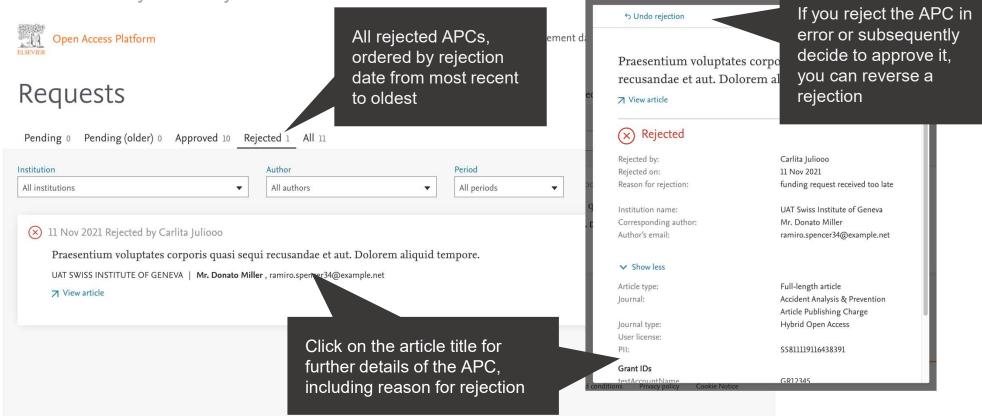
Shows a full history of all approved APCs overtime.





Rejected requests tab

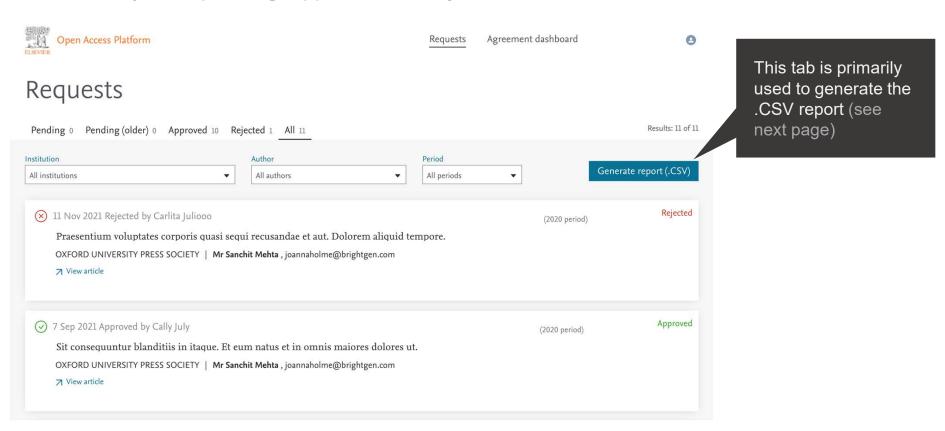
Shows a full history of all rejected APCs overtime.





All requests tab

Shows a full history of all pending, approved and rejected APCs overtime.

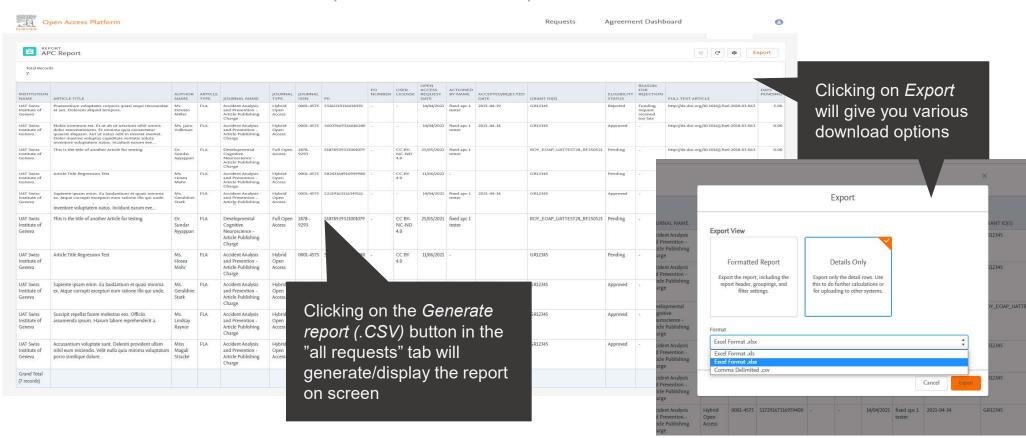


Using the Elsevier Open Access Platform - Reporting



Reporting

You can choose to view a .CSV report on screen or export / download it.

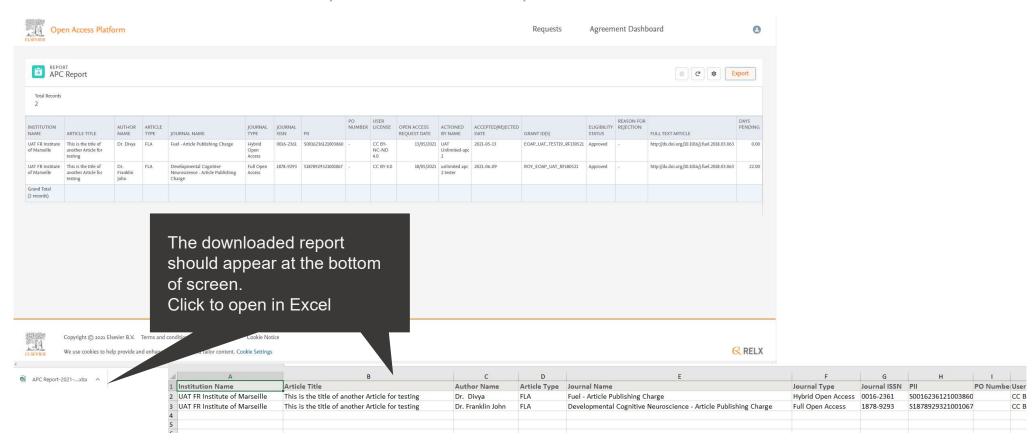


Using the Elsevier Open Access Platform - Reporting



Reporting

You can choose to view a .csv report on screen or export / download it.



Agreement dashboard

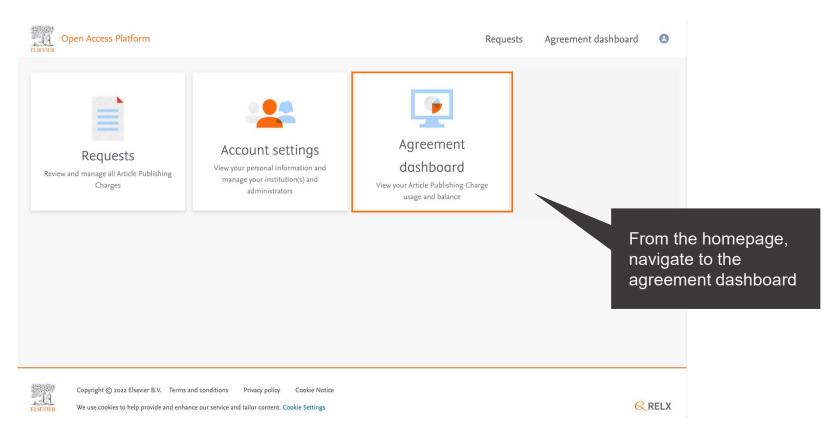
Visibility of the Article Publishing Charge uptake and usage under the agreement





Agreement dashboard

Manage APC uptake and usage.

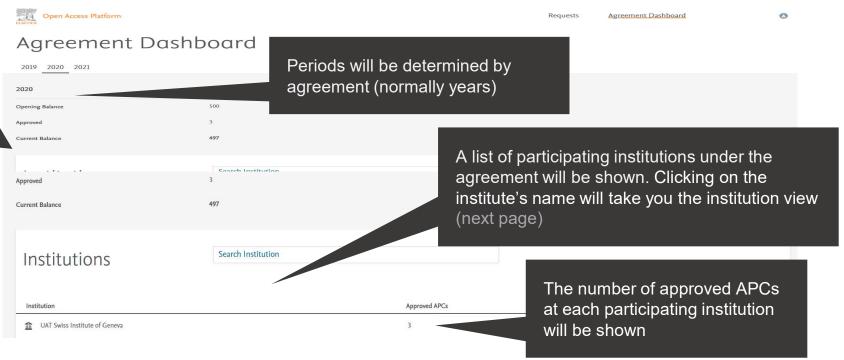




Overall view

View overall APC uptake and usage.

Fixed Quantity
APC agreements
show the
allocation of
APCs, number of
approved APCs
and current
balance





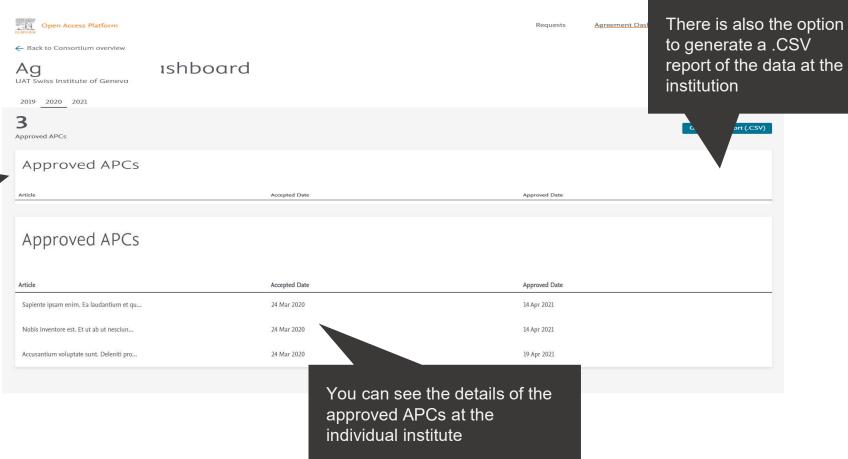
Institution view

Number of

approved APCs for the

institution

View the APC uptake and usage per institution.

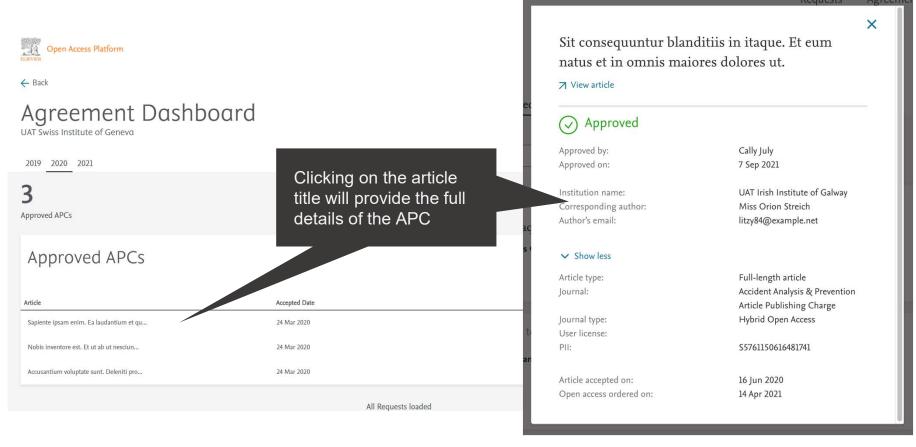


24



Institution view

View the APC uptake and usage per institution.





Thank you

